

Abbey Credit Union

2 Green Walk, Rathcoole, Newtownabbey, Antrim, BT37 9AB
Phone : 028 9086 8106 Fax : Not yet set
Web : <https://abbeycu.co.uk/> Email : info@abbeycu.co.uk

Member Number

Date

Teller

LOAN APPLICATION FORM

Contact Details

Name	<input type="text"/>
Address	<input type="text"/>
Telephone	<input type="text"/>
Email	<input type="text"/>

Personal Details

Date of Birth	<input type="text"/>	Age	<input type="text"/>	Date Joined	<input type="text"/>
Marital Status	<input type="text"/>	No. of Dependents	<input type="text"/>		

Accommodation Details

Accommodation Type	<input type="text"/>	Years	<input type="text"/>
--------------------	----------------------	-------	----------------------

Employment Details

Occupation	<input type="text"/>		
Employer Name	<input type="text"/>		
Nature Of Business	<input type="text"/>		
Address	<input type="text"/>		
Status	<input type="text"/>	Years	<input type="text"/>
Net Salary	<input type="text"/>	Gross	<input type="text"/>

Weekly Total

Other Income Type	Amount	Source of Income	Balance
-------------------	--------	------------------	---------

Mortgage & Creditor Details

Weekly Total

Credit Type	Amount	Financial Inst.	O/S Balance	End Date
-------------	--------	-----------------	-------------	----------

Spouse Details

Spouse Member No	<input type="text"/>		
Name	<input type="text"/>		
Occupation	<input type="text"/>		
Employer Name	<input type="text"/>		
Address	<input type="text"/>		
Status	<input type="text"/>	Years	<input type="text"/>
Net Salary	<input type="text"/>		

Membership Details

Share Account	<input type="text"/>
---------------	----------------------

Account Balances

Current Balances		Historic Loan Information	
Savings Balance	<input type="text"/>	Number of Loans	<input type="text"/>
Loan Balance	<input type="text"/>	Total Loan Issues	<input type="text"/>
Loan Arrears	<input type="text"/>	Last Loan Issued	<input type="text"/>
Interest Due	<input type="text"/>	Last Loan Type	<input type="text"/>
Balance All Loans	<input type="text"/>		

Loan Application Details

Loan Purpose	<input type="text"/>		
Existing Balance	<input type="text"/>	Gross Loan	<input type="text"/>
Amount Requested	<input type="text" value="£0.00"/>		
Net Loan	<input type="text"/>		<input type="text"/>
Term of Loan	<input type="text"/>		<input type="text"/>
Repayment	<input type="text"/>		

Collateral Details

Collateral	<input type="text"/>
Collateral Amount	<input type="text"/>
Other Collateral	<input type="text"/>

Guarantor Details

Member Number	<input type="text"/>	Relationship	<input type="text"/>
Guarantor Name	<input type="text"/>		
Address	<input type="text"/>		
Phone	<input type="text"/>		

Abbey Credit Union

2 Green Walk, Rathcoole, Newtownabbey, Antrim, BT37 9AB
Phone : 028 9086 8106 Fax : Not yet set
Web : <https://abbeycu.co.uk/> Email : info@abbeycu.co.uk

Member Number	<input type="text"/>
Date	<input type="text"/>
Teller	<input type="text"/>

LOAN APPLICATION FORM

SPOUSE / PARTNER CONSENT

I consent to and authorise this Credit Union to process and retain data provided by me in respect of this application as the application for credit although not from myself is depending on my income for repayments

Spouse/Partner/ Guarantor	<input checked="" type="checkbox"/>	Witness (CU Official)	<input checked="" type="checkbox"/>
------------------------------	-------------------------------------	--------------------------	-------------------------------------

DECLARATION

- I am not indebted to any other Credit Union, bank or loan agency either as a borrower or guarantor, except as stated above.
- I confirm that I have the financial means to repay this loan and that it will be used for the purpose stated overleaf.
- The statements herein are made for the purpose of obtaining the loan and are true to the best of my knowledge and belief.
- It has been explained to me that my shares will be held as security for this loan.
- I hereby agree that in the event of my death, having reached my 85th birthday, any outstanding balances on my loan shall be deducted from my shares and paid to Abbey Credit Union.

Member Signature ☒

Print Name

Date / /

Witness Signature

Print Name

Date / /

CREDIT CHECK

The information which the Credit Union and other lenders provide to the credit agencies may be used by other organisations to:

- verify your identity if you or your financial associate applies for other facilities including all types of insurance applications and claims;
- make credit decisions about you, your partner, other members of your household or your business;
- trace your whereabouts and recover payment if you do not make payments that you owe;
- conduct checks for the prevention and detection of crime including fraud and/or money laundering;
- manage your personal, your partner's and/or your business account (if you have one);
- undertake statistical analysis and system testing.

Applicant 1 Signature	<input checked="" type="checkbox"/>	Applicant 2 Signature	<input checked="" type="checkbox"/>
--------------------------	-------------------------------------	--------------------------	-------------------------------------

Lending Privacy Notice

I acknowledge that I am in receipt of the Lending Privacy Notice.

Member Signature	<input type="text"/>	Date	<input type="text"/>
Member 2 Signature	<input type="text"/>	Date	<input type="text"/>

Guarantor Privacy Notice

I acknowledge that I am in receipt of the Guarantor Privacy Notice.

Guarantor Signature	<input type="text"/>	Date	<input type="text"/>
------------------------	----------------------	------	----------------------

Application Decision Status

Approval Signatures

Date / /

Maturity Date

Cheque No

Credit Agr No

Paid

Loan Officer	Approved <input type="checkbox"/>	Rejected <input type="checkbox"/>
Manager	Approved <input type="checkbox"/>	Rejected <input type="checkbox"/>
Credit Committee	Approved <input type="checkbox"/>	Rejected <input type="checkbox"/>
Board	Approved <input type="checkbox"/>	Rejected <input type="checkbox"/>

Amount Applied For
Amount Approved
New Credit Limit

Comments

OFFICE USE ONLY